

November 7, 2012



is saving energy important to you?



is saving energy important to you? 98% of Virginians say it is*

*From State Corporation Commission's 2012 Virginia Energy Sense Survey



are you interested in learning more about how to save energy?



are you interested in learning more about how to save energy?

91% of Virginians are



do you pay attention to your bill?



do you pay attention to your bill? 73% of Virginians do



are energy efficient homes more valuable?



are energy efficient homes more valuable?

89% of Virginians think so



Energy Efficiency Upside

- Save energy, save resources, save \$ on building power plants
- Improve building durability
- Make homes more affordable, improve businesses' bottom line
- Improve comfort, quality of life, worker productivity
- Better indoor air quality (health and safety)
- Create or maintain jobs
- Local economic development
- Increased energy security



Energy Efficiency Barriers

- Need to increase the public's energy literacy
- "Split incentive" issue: owner pays for improvements but tenant pays the utility bills
- Building owners don't know who trust or what to do
- Financing is hard to come by
- EE value hasn't translated to the appraisal/financing market
- EE isn't truly valued as a resource programs are judged based on short-term rate impacts, instead of long-term



VAEEC Mission:

To support policy, programs, and technologies which grow the energy efficiency industry.



Purpose

- Engage stakeholders to identify barriers and opportunities to energy efficiency as a resource in Virginia
- Develop a strong, fact-based and balanced industry voice before local, state and national policymakers and regulators
- Inform our members of events, legislation and regulation at the local, state and national level that affects their businesses
- Provide outreach, and business services for our state's energy efficiency industry



Strong Industry Voice: VAEEC Governance Board

- Dominion Virginia Power
- Old Dominion Electric Cooperative
- Northern Virginia Regional Commission
- University of Virginia
- Trane
- Opower
- Local Energy Alliance Program
- Richmond Regional Energy Alliance
- D&R International



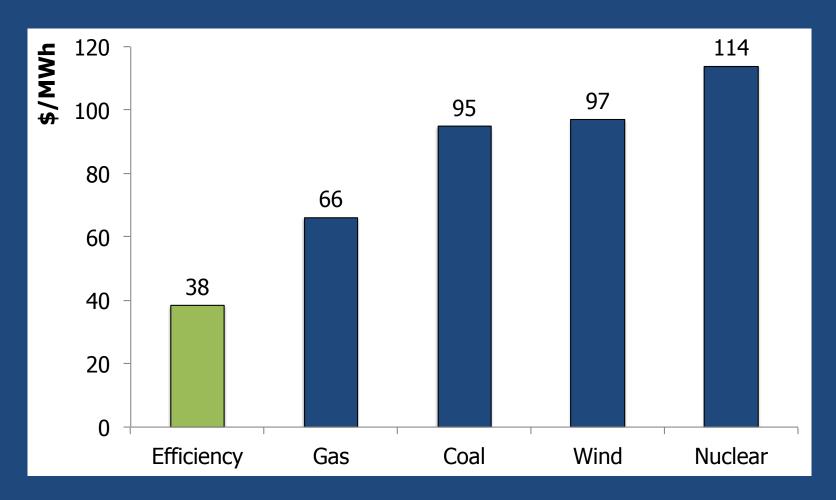
VAEEC Efforts to Date

- 2011 2012 Participated in discussions on utility cost test issues as they pertain to regulation of energy efficiency programs
- 2012 Helped facilitate pre-conference session on energy efficiency at Governor's Energy Conference
- 2013 Energy Foundation grant to fund baseline study of Virginia's energy efficiency industry: revenue, companies, jobs, etc.
- 2013 Intend to work with State Chamber on Blueprint
 Virginia Energy Committee
- 2013 Regional meetings with local government and legislators

electric utility capacity short 7000+ MW 10% state goal for energy efficiency by 2022



Relative cost of energy resources*



^{*} Source: U.S. EIA, Annual Energy Outlook and Form EIA-861

Energy Efficiency is Lowest Cost Energy Resource

Energy Efficiency at Scale



- 1.5M retrofit ready homes
- 2% market penetration equals30,000 upgrades annually
- \$90M in private capital (\$3000 average job cost)
- 2500+ new jobs



how do we get there?











Home Performance with ENERGY STAR® Summary of Energy Improvements Performed



Home Address:

John Q Public 100 Main Street Charlottesville, VA 22901

Work Performed by: A PLUS Insulation Company

Work Verified by: The Best Energy Auditor

Work Completed on: January 31 2011

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Home Performance Improvements:

- *Accessed all kneewall areas & foamed 6" open cell foam and installed passive
- *Main attic-foamed entire roof deck with 6" open cell foam
- *Insulated basement floor to an R30 with fiberglass batts
- *Installed humidistat in attic to monitor moisture
- *Insulated all hot piping runs off DHW tank
- *Insulated rim joist with open 3" open cell foam

Home Performance Results Achieved:

All attic areas were addressed and reconfigured spaces brought duct work into conditioned areas. Entire floor area was insulated. Stratification issues improved.

Environmental Impact of Improvements:

Fuel usage and emissions reduced by treating entire attic and



Home Performance with ENERGY STAR® offers a comprehensive, whole-house approach to home improvement that results in better energy efficiency, greater comfort, and lower energy bills.

ENERGY STAR is a voluntary partnership sponsored by the U.S. EPA and U.S. DOE to protect the environment through superior energy efficiency.











"Power Plant" of the Present

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contact us for information

